



# Samvardhana MotherSON International Limited

(formerly MotherSON Sumi Systems Limited)

Head Office: C-14 A & B, Sector 1, Noida – 201301 Distt. Gautam Budh Nagar, U.P. India

Tel: +91-120-6752100, 6752278, Fax: +91-120-2521866, 2521966, Website: www.motherSON.com

May 13, 2024

BSE Limited  
1<sup>st</sup> Floor, New Trading Ring  
Rotunda Building  
P.J. Towers, Dalal Street  
Fort  
MUMBAI – 400001, India

National Stock Exchange of India Limited  
Exchange Plaza, 5<sup>th</sup> Floor  
Plot No.C/1, G-Block  
Bandra-Kurla Complex  
Bandra (E)  
MUMBAI – 400051, India

**Scrip Code : 517334**

**Scrip Code : MOTHERSON**

## **Subject: Intimation under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.**

Dear Sir / Madam,

This is with reference to the disclosure made by Samvardhana MotherSON International Limited (“**the Company**”) vide letter dated October 20, 2023, read with March 29, 2024, thereby disclosing execution of agreement to acquire 100% stake in SSCP Aero Topco SAS (“**Topco**”), through 100% subsidiary of Samvardhana MotherSON Automotive Systems Group B.V. (“**SMRP BV**”), namely, SMRC Automotive Holdings Netherlands B.V. (“**Acquiring Entity**”).

In respect to above acquisition, following is submitted:

- a. Table summarizing the position as on closing vis a vis initial disclosure dated October 20, 2023:

<b>Initial Disclosure (October 20, 2023)</b>	<b>Position at closing</b>
Purchase consideration of € 35 Mn (subject to leakage adjustments) to be paid upon closing with an additional upside up to € 10 Mn based on CY 2023 performance.	Purchase consideration of € 30.3 Mn, post adjustments for leakages and holdback amount. An additional potential payment of up to € 6 Mn (including performance-based payment for 2023 and holdback) to be paid in 2025 based on agreed commercial conditions.
In addition to paying the purchase consideration, Acquiring Entity will be taking over debt at ADI group (~€ 105 Mn as of June 30, 2023 (including lease liability)).	Settled debt of ~€106 Mn, ~€7 Mn existing debt/lease liability to continue.
	In addition, to infuse € 10 Mn to strengthen the business.

- b. The Foreign Investment Control clearance by the French Ministry of Economy has been received which, *inter-alia*, requires Topco and its subsidiaries to work together in consensus with French authorities in relation to certain strategic matters.

Regd Office:  
Unit – 705, C Wing, ONE BKC, G Block  
Bandra Kurla Complex, Bandra East  
Mumbai – 400051, Maharashtra (India)  
Tel: 022-61354800, Fax: 022-61354801  
CIN No.: L35106MH1986PLC284510  
Email: [investorrelations@motherSON.com](mailto:investorrelations@motherSON.com)

Since all the condition precedents of the aforesaid acquisitions are duly completed, the Company has now completed aforesaid acquisition and received confirmation on May 13, 2024.

The group structure of Topco is enclosed as **Annexure A**.

The above is for your information and records.

Thanking you,

Yours truly,  
For Samvardhana Motherson International Limited  
(Formerly Motherson Sumi Systems Limited)

Alok Goel  
Company Secretary

